

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
 :
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
 :
Debtors. : (Jointly Administered)
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**NOTICE OF INTENT TO PARTICIPATE IN DISCOVERY
IN CONNECTION WITH OMNIBUS OBJECTIONS TO
RECLASSIFY PROOFS OF CLAIM AS EQUITY INTERESTS**

NOTICE IS HEREBY GIVEN that ANDREA T JAO, represented by
self, has filed Claim(s) Number(s) 5340
against LEHMAN (RSU) in the amount of \$107,253.00 in the above-captioned chapter
11 cases (the "Chapter 11 Cases") and intends to participate in discovery in connection with the
Debtors' and LBHI's Omnibus Objection(s) to such claim(s). The employee identification
number for the above-named party while employed by LBHI and/or its affiliates was
575-61-8444.

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by
LBHI and/or any limitations imposed by the Court, the above-named party and his/her counsel
intends to participate in RSU Claims Discovery, as defined in the Order Establishing Discovery
Procedures in Connection with Omnibus Objections to Reclassify Proofs of Claim as Equity
Interests, entered by the Court on _____ [ECF No. ____].

Dated: 8/13/2012

Andrea T. Jao

Contact Information for RSU Claimant (address, phone and email):

ANDREA JAO
77 SEVENTH AVE, APT 10-S
NEW YORK NY 10011
(917) 209-4497 ANDREA.JAO@GMAIL.COM

Contact Information for Attorneys for RSU Claimant (address, phone and email):

Grant Date	Description	Grant Price	Grant Value ²	Restriction Ends	Units Granted	Dividend Equivalent s	Units Delivered
07/01/2008	July 2008 RSU	\$20.9600	\$5,865	11/30/2011	279.82	3.54	0.00
12/07/2007	2007 Firmwide Principal	\$47.6000	\$21,994	11/30/2012	462.05	9.52	0.00
12/07/2007	2007 Firmwide Discount	\$47.6000	\$7,331	11/30/2012	154.02	3.20	0.00
12/08/2006	2006 Firmwide Principal	\$57.7700	\$31,697	11/30/2011	548.67	16.24	0.00
12/08/2006	2006 Firmwide Discount	\$57.7700	\$10,566	11/30/2011	182.89	5.40	0.00
11/30/2005	2005 Firmwide Principal	\$47.2500	\$13,500	11/30/2010	285.72	10.49	0.00
11/30/2005	2005 Firmwide Discount	\$47.2500	\$4,500	11/30/2010	95.24	3.60	0.00
12/09/2004	2004 Firmwide Principal	\$32.1750	\$5,100	11/30/2009	158.50	7.12	0.00
12/09/2004	2004 Firmwide Discount	\$32.1750	\$1,700	11/30/2009	52.84	2.40	0.00
12/10/2003	2003 Firmwide Principal	\$26.7700	\$3,750	11/30/2008	140.08	7.48	0.00
12/10/2003	2003 Firmwide Discount	\$26.7700	\$1,250	11/30/2008	46.70	2.55	0.00
Total			\$107,253		2,406.53	71.54	0.00

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	:	
Debtors.	:	(Jointly Administered)

AGREEMENT TO ABIDE BY THE PROTECTIVE ORDER

I hereby certify that I have read the Protective Order⁶ SO ORDERED by the Court in the above-captioned chapter 11 cases (the "Chapter 11 Cases") on August __, 2012 [ECF No. ____]. I further certify that I understand the terms and provisions of the Protective Order and agree to be fully bound by them, and hereby submit to the jurisdiction of the United States Bankruptcy Court for the Southern District of New York for purposes of the Protective Order's enforcement. I understand and agree, in particular, that I may not use any Confidential Information, or any copies, excerpts or summaries thereof, or materials containing Confidential Information derived therefrom, as well as any knowledge or information derived from any of these items, for any purpose other than matters related to the RSU Claims or other contested matters or adversary proceedings between LBHI and an RSU Claimant arising out of these Chapter 11 Cases, in accordance with the provisions of the Protective Order, including, without limitation, any business or commercial purpose.

I further understand that failure to abide fully by the terms of the Protective Order

⁶ Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Protective Order.

may result in legal action against me, such as for contempt of court and liability for monetary damages.

Dated: 8/13/2012

Agreed: Andrea T. Jao

[PARTICIPANT'S NAME & ADDRESS
AND, IF REPRESENTED BY COUNSEL,
ATTORNEY'S NAME AND ADDRESS]

ANDREA T. JAO
77 SEVENTH AVE, APT 10-S
NEW YORK NY 10011